PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing October 26, 2011 202-504-3550

TREASURY AUCTION NONCOMPETITIVE RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828RM4
Series	AD-2016
Issue Date	October 31, 2011
Maturity Date	October 31, 2016
Original Issue Date	October 31, 2011
Dated Date	October 31, 2011
Total Offering Amount	\$35,000,000,000

Amount Tendered

 Noncompetitive
 \$28,646,600

 FIMA (Noncompetitive)
 \$0

 Tentative Total¹
 \$28,646,600

Approximate Amount Remaining for Competitive Bids

\$34,971,353,400

¹ The final noncompetitive results may differ slightly after the release of the official auction results for various operational reasons.